



Montgomery Chapter

CITIZEN-CENTRIC REPORT 2024-2025 A REPORT TO OUR MEMBERS AND THE PUBLIC

OUR CHAPTER



Charlene Daniel
Chapter President
2024-2025

The Montgomery Chapter of AGA has been a cornerstone of professional development in Alabama since its chartering on June 15, 1975. As the sole AGA chapter in the state, we boast a diverse membership that includes young professionals, students, retirees, as well as federal and state employees. Our chapter is dedicated to enhancing the skills and knowledge of our members through a variety of professional development opportunities. We offer training sessions and lunch-and-learn events, where participants can earn Continuing Professional Education (CPE) credits. Our activities are designed to foster growth, facilitate networking, and support the careers of those involved in government financial management.

Mission

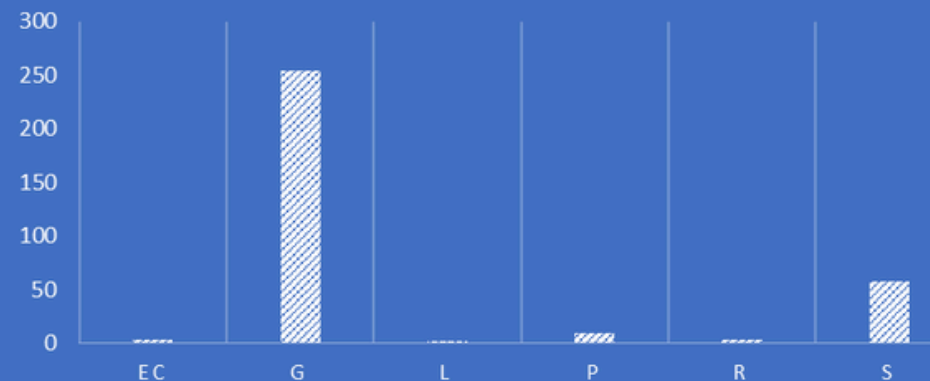
AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

Vision

AGA is the premier association for advancing government accountability. AGA defines government accountability as a government's obligation to the people for its actions and use of resources.

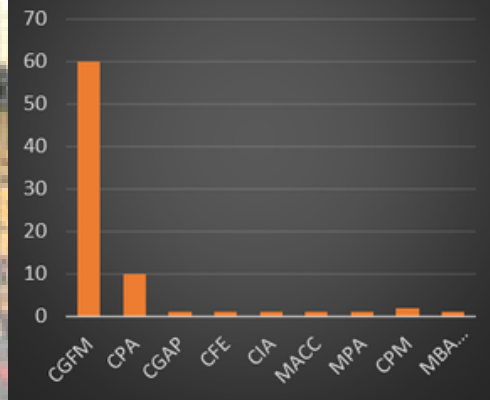
Our Membership 2024-2025

MEMBERSHIP



EC-Early Career G-Government L-Lifetime P-Professors R-Retired S-Student

Certifications 2023-2024



PERFORMANCE OVERVIEW

EDUCATION & TRAINING

- Conducted Fall and Spring Professional Development Training
- Provided a Lunch and Learn for mental health enrichment
- Collaborate with Governmental Accounting and Auditing Forum (GAAF) to promote AGA



Fall PDT 2023



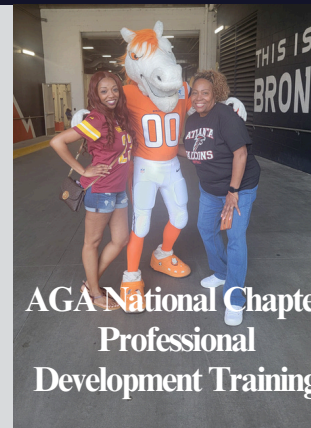
Passing of The Gavel Ceremony



Lunch and Learn 2024

COMMUNITY SERVICE

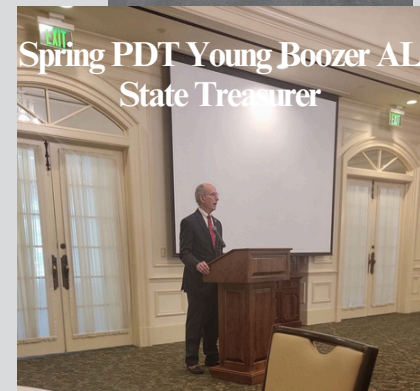
AGA the Montgomery Chapter is dedicated to making a positive impact in the community by supporting a variety of local charities. In a unique gesture of appreciation, they donate to a charity in honor of each speaker at their training sessions. This thoughtful practice not only recognizes the contributions of their speakers but also extends a helping hand to those in need. The Montgomery Area Food Bank, Books for Tots, Joy to Life, Aid to Inmate Mothers, and Brantwood Children's Home are among the commendable organizations they support, each playing a crucial role in addressing diverse community needs. Through these efforts, AGA the Montgomery Chapter exemplifies the spirit of giving and community engagement, reinforcing the importance of collaboration and support in fostering a better society.



AGA National Chapter Professional Development Training

STUDENT/YOUNG PROFESSIONALS

- Awarded \$4,000 in scholarship to eleven local high schoolers and college undergraduates.
- Encourage students and young professional to apply for National Scholarships and join AGA



Spring PDT Young Boozier AL State Treasurer



AGA Montgomery Chapter received the Bronze award



Breast Cancer Walk of Life

FINANCIAL HIGHLIGHTS

Our Finances

The Montgomery Chapter is dedicated to fostering professional growth and community engagement. Each year, we organize two professional development trainings—one in the fall and another in the spring—designed to enhance the skills and knowledge of our members. In addition to these training sessions, we've reintroduced our popular Lunch and Learn events, providing an opportunity for members to gain insights while enjoying a meal at a minimal cost. Our chapter is committed to giving back; through the collection of local chapter dues, we are able to contribute to various charities and offer scholarships to deserving students. These initiatives not only support our members' continuous learning but also reinforce our commitment to making a positive impact in our community.

Profit and Loss

June 2023-May 2024

Income	
Luncheons & Meetings	20.00
Membership Dues	1,459.12
PDT Registrations	
Fall PDT Registrations	37,991.00
Spring PDT Registrations	41,093.00
Total PDT Registrations	79,084.00
Profit Sharing (GAAF)	6,395.80
Sales of Product Income	
Sponsorships	200.00
Uncategorized Income	220.00
Workshops	
Total Income	\$87,378.92
GROSS PROFIT	
\$87,378.92	
Expenses	
Administrative Expenses	47.00
Chapter Administration	
Merchant Account Fee-AMEX	216.00
Merchant Account-Global Fee	311.15
Merchant Fees-FullSteam	593.93
Miscellaneous Costs	295.61
Travel	1,143.62
Total Administrative Expenses	2,607.31
Audio & Video Expenses	
Awards & Gifts	3,931.71
Bank Fees	30.00
Catering Services	30,689.43
Donations/Charitable Contributions	450.00
Meetings & Registration	
Miscellaneous Costs	
Printing & Postage	317.90
Scholarships	2,525.00
CGFM Scholarships	
Educational Scholarships	
Total Scholarships	2,525.00
Software	1,082.99
Speakers	1,500.00
Supplies & Materials	326.87
Travel Expenses	9,141.92
Travel Reimbursement Expenses	
Website Expenses	1,805.55
Total Expenses	\$54,408.68
NET OPERATING INCOME	\$32,970.24
Other Income	
Interest Earned	
Interest-Checking	58.06
Interest-Savings	



FUTURE OUTLOOK



Keep Excelling in Excellence

Increase Student/Young Professional Membership

Ensure that students and young professionals have an unparalleled opportunity to grow both personally and professionally. As a member, you'll gain access to a vibrant community of like-minded individuals, all passionate about advancing their careers in government financial management. The chapter provides numerous networking events, workshops, and seminars that can help you develop essential skills and stay updated on industry trends. By actively participating in these activities, you'll not only enhance your resume but also build lasting relationships with mentors and peers who can guide you in your career. Moreover, being an active member ensures you stay engaged and inspired, fostering a sense of belonging and commitment to your professional community.



SOCIAL/NETWORKING EVENTS

Organizing a bowling event for charity is a fantastic way to combine fun and philanthropy, while also fostering camaraderie among members. A meet and greet aspect can add a personal touch, encouraging attendees to connect and build meaningful relationships. To ensure a successful event, consider starting with a brief welcome speech to outline the purpose and beneficiaries of the charity, followed by introducing any key members or guests. You could organize teams to encourage interaction among those who might not know each other well, perhaps mixing newer members with long-standing ones. Adding some friendly competition, such as small prizes for the highest scores or most creative bowling technique, can enhance the excitement. Don't forget to set aside time for casual conversations, maybe with a designated area for refreshments where members can mingle and share their bowling experiences. This event not only promises to be enjoyable but also meaningful, as it supports a good cause while strengthening the sense of community within your group.

Promoting Certified Financial Manager CGFM

The Certified Government Financial Manager (CGFM) program is becoming an increasingly popular choice for financial professionals seeking to enhance their expertise and credibility within the government sector. This specialized certification is tailored to equip individuals with the knowledge and skills necessary to provide exceptional financial management and support to government entities. By pursuing the CGFM designation, professionals can demonstrate their commitment to excellence and their understanding of government financial processes and regulations. To support this journey, the program offers various incentives, such as reimbursements for examination fees and access to comprehensive study materials, making it an attractive and accessible option for those looking to advance their careers in public financial management.

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Our website

<https://montgomeryaga.org/>

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Chapter Executive Committee 2024-2025



Charlene Daniel
President



Tiffany Hill
President-Elect



Sara Jenkins
Secretary



Kelsey Woodham
Financial Secretary

